

*Use for Connect Option #1

Connect #1: Interview a Grandparent or another older friend.

1. How old are you?
2. Are you retired? At what age did you/ do you plan to retire?
3. How many years did/have you worked? Where did you work? What jobs did you have?
4. How old were you when you started saving for your retirement?
5. How much money did you save each year?
6. Where did you save your money? An IRA, a 401(k)? A regular savings account? Did you invest in stocks, bonds, or mutual funds? Which savings or investment strategies yielded the highest returns?
7. Looking back, what would you say would be the smartest thing you could have done with your money when you were my age?
8. How much of your retirement fund is provided by the government (social security)? Do you think that this will be different when I am old enough to retire?
9. What will you need to use your money for in your retirement? Do you think you will have enough money?
10. What advice would you give to me about planning for retirement?

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